

**THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO *et al.*,

Debtors.<sup>1</sup>

PROMESA Title III

Case No. 17 BK 3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO ELECTRIC POWER AUTHORITY,

Debtor.

PROMESA Title III

Case No. 17 BK 4780-LTS

**INFORMATIVE MOTION OF ASSURED GUARANTY  
CORP. AND ASSURED GUARANTY MUNICIPAL CORP.  
REGARDING THE FEBRUARY 28, 2023 DISCLOSURE STATEMENT HEARING**

To the Honorable United States District Court Judge Laura Taylor Swain:

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<sup>1</sup> The Debtors in these Title III cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's Federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico ("Commonwealth") (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 04780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

Assured Guaranty Corp. and Assured Guaranty Municipal Corp. (together, the “Assured Entities”) hereby submit this Informative Motion in compliance with the *Order Regarding Procedures for February 28, 2023, Disclosure Statement Hearing* (the “Hearing Procedures Order,” ECF No. 23525)<sup>2</sup> and respectfully state as follows:

1. Mark C. Ellenberg ([mark.ellenberg@cwt.com](mailto:mark.ellenberg@cwt.com)) and/or William J. Natbony ([bill.natbony@cwt.com](mailto:bill.natbony@cwt.com)) and/or Casey J. Servais ([casey.servais@cwt.com](mailto:casey.servais@cwt.com)) and/or Thomas J. Curtin ([thomas.curtin@cwt.com](mailto:thomas.curtin@cwt.com)) of Cadwalader, Wickersham & Taft LLP will appear via Zoom<sup>3</sup> and reserve the right to be heard on behalf of the Assured Entities at the February 28, 2023, Disclosure Statement Hearing.

2. Mr. Ellenberg and/or Mr. Natbony and/or Mr. Servais and/or Mr. Curtin will speak on behalf of the Assured Entities regarding the Disclosure Statement Motion, the Confirmation Procedures, and related briefing, and reserve the right to be heard on any matter raised by any party at the February 28, 2023 Disclosure Statement Hearing as concerns the Assured Entities related to the Title III Cases or the interests of the Assured Entities.

3. The required Party Appearance Sheet accompanies this Informative Motion as Exhibit A.

*[Remainder of Page Intentionally Omitted]*

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<sup>2</sup> “ECF No.” refers to documents filed in Case No. 17-BK-3283-LTS, unless otherwise noted.

<sup>3</sup> Capitalized terms used in this Informative Motion but not defined herein shall have the meanings ascribed to them in the Hearing Procedures Order.

Dated: February 21, 2023  
New York, New York

**CASELLAS ALCOVER & BURGOS P.S.C.**

By: /s/ Heriberto Burgos Pérez

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*Counsel for Assured Guaranty Corp. and Assured  
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By: /s/ Howard R. Hawkins, Jr.

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**CERTIFICATE OF SERVICE**

I hereby certify that I filed this document electronically with the Clerk of the Court using the CM/ECF System, which will send notification of such filing to all parties of record in the captioned case.

At New York, New York, the 21<sup>st</sup> day of February, 2023.

By: /s/ Howard R. Hawkins, Jr.  
Howard R. Hawkins, Jr.\*  
\* Admitted pro hac vice